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# Message-passing concurrency in Erlang

Lecture 7 of TDA384/DIT391

Principles of Concurrent Programming

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*Based on course slides by Carlo A. Furia and Sandro Stucki*

# Today's menu

Actors and message passing

Sending and receiving messages

Stateful processes

Clients and servers

Generic servers

Location transparency & distribution

# What is Erlang?

Erlang combines a **functional language** with **message-passing** features:

- The functional part is **sequential**, and is used to define the behavior of **processes**.
- The message-passing part is highly **concurrent**: it implements the **actor model**, where actors are Erlang processes.

This class covers the **message-passing/concurrent** part of Erlang.

# **Actors and message passing**

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# Erlang's principles

**Concurrency** is **fundamental** in Erlang, and it follows models that are quite different from those offered by most imperative languages. In Erlang (from Armstrong's PhD thesis):

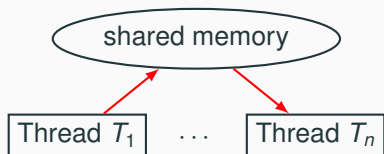
- Processes are strongly isolated
- Process creation and destruction is a lightweight operation
- Message passing is the only way for processes to interact
- Processes have unique names
- If you know the name of a process you can send it a message
- Processes share no resources
- Error handling is non-local
- Processes do what they are supposed to do or fail

Compare these principles to programming using Java threads!

# Shared memory vs. message passing

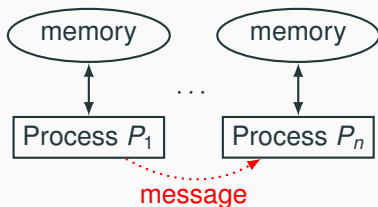
## Shared memory:

- synchronize by **writing to** and **reading from shared memory**
- natural choice in shared memory systems such as threads



## Message passing:

- synchronize by **exchanging messages**
- natural choice in distributed memory systems such as processes



# The actor model

Erlang's message-passing concurrency mechanisms implement the **actor model**:

- **Actors** are abstractions of processes
- **No shared state** between actors
- Actors **communicate** by exchanging **messages** – asynchronous message passing

A metaphorical **actor** is an “active agent which plays a role on cue according to a script” (Garner & Lukose, 1989).

# Actors and messages

Each actor is identified by an **address**.

An **actor** can:

- send (finitely many) **messages** to other actors via their addresses
- change its **behavior** – what it computes, how it reacts to messages
- create (finitely many) **new actors**

A **message** includes:

- a **recipient** – identified by its address
- **content** – arbitrary information



# The actor model in Erlang

The entities in the actor model correspond to **features of Erlang** – possibly with some terminological change.

ACTOR MODEL	ERLANG	LANGUAGE
actor	sequential process	
address	PID (process identifier)	pid type
message	any Erlang term	{From, Content}
behavior	(defined by) functions	
create actor	spawning	spawn
dispose actor	termination	
send message	send expression	To ! Message
receive message	receive expression	receive...end

# **Sending and receiving messages**

---

# A process's life

A **process**:

- is **created** by calling `spawn`
- is identified by a **pid** (process identifier)
- **executes** a function (passed as argument to `spawn`)
- when the function terminates, the process **ends**

Function `spawn(M, F, Args)` creates a **new process**:

- the process runs function `F` in module `M` with arguments `Args`
- evaluating `spawn` returns the pid of the created process

Within a process's code, function `self()` returns the process's **pid**.

Within a module's code, macro `?MODULE` gives the **module's** name.

Calling `spawn(fun () -> f(a1, ..., an) end)` is equivalent to `spawn(?MODULE, f, [a1, ..., an])` but does not require exporting `f`.

# Processes: examples

A process's code:

```
-module(procs).
```

```
print_sum(X,Y) ->
```

```
    io:format("~p~n", [X+Y]).
```

```
compute_sum(X,Y) -> X + Y.
```

Creating processes in the shell:

```
1> spawn(procs, print_sum, [3, 4]).
```

```
7           % printed sum
```

```
<0.78.0> % pid of spawned process
```

```
2> spawn(procs, compute_sum, [1, 7]).
```

```
<0.80.0> % pid of spawned process
```

```
% result not visible!
```

```
3> spawn(fun ()-> true end).
```

```
<0.82.0> % pid of spawned process
```

```
4> self().
```

```
<0.47.0> % pid of process running shell
```

# Sending messages

A **message** is any **term** in Erlang. Typically, a message is the result of **evaluating** an expression.

The expression

`Pid ! Message`

**sends** the evaluation `T` of `Message` to the process with pid `Pid`; and returns `T` as result.

# Sending messages

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The expression

`Pid ! Message`



**sends** the evaluation `T` of `Message` to the process with pid `Pid`; and returns `T` as result.

Bang is right-associative. Thus, to send a message to multiple recipients, we can combine multiple bangs:

```
Pid1 ! Pid2 ! ... ! Pidn ! Message
```

# Mailboxes

Every process is equipped with a **mailbox**, which behaves like a FIFO **queue** and is filled with the **messages** sent to the process in the order they arrive.

Mailboxes make **message-passing asynchronous**: the sender does not wait for the recipient to receive the message; messages queue in the mailbox until they are processed

To check the content of process `Pid`'s mailbox, use functions:

- `process_info(Pid, message_queue_len)`: how many elements are in the mailbox
- `process_info(Pid, messages)`: list of messages in the mailbox (oldest to newest)
- `flush()`: empty the current process's mailbox

```
1> self() ! self() ! hello. % send 'hello' twice to self
2> self() ! world.         % send 'world' to self
3> erlang:process_info(self(), messages)
{messages, [hello, hello, world]} % queue in mailbox
```

# Receiving messages

To **receive messages** use the **receive expression**:

```
receive  
  P1 when C1 -> E1;  
  ⋮  
  Pn when Cn -> En  
end
```

Evaluating the **receive** expression selects the **oldest** term  $T$  in the receiving process's mailbox that matches a pattern  $P_k$  and satisfies condition  $C_k$ . If a term  $T$  that matches exists, the **receive** expression evaluates to  $E_k \langle P_k \triangleq T \rangle$ ; otherwise, evaluation **blocks** until a suitable message arrives.



# The receiving algorithm

How evaluating **receive** works, in pseudo-code:

```
Term receive(Queue<Term> mailbox, List<Clause> receive) {  
  while (true) {  
    await(!mailbox.isEmpty()); // block if no messages  
    for (Term message: mailbox) // oldest to newest  
      for (Clause clause: receive) // in textual order  
        if (message.matches(clause.pattern))  
          // apply bindings of pattern match  
          // to evaluate clause expression  
          return clause.expression⟨clause.pattern  $\triangleq$  message⟩;  
  }  
}
```

# Receiving messages: examples

A simple echo function, which prints any message it receives:

```
echo() ->  
  receive Msg -> io:format("Received: ~p~n", [Msg]) end.
```

Sending messages to echo in the shell:

```
1> Echo=spawn(echo, echo, []).  
% now Echo is bound to echo's pid  
2> Echo ! hello.    % send 'hello' to Echo  
Received: hello    % printed by Echo
```

To make a receiving process **permanent**, it calls itself after receiving:

```
repeat_echo() ->  
  receive Msg -> io:format("Received: ~p~n", [Msg]) end,  
  repeat_echo(). % after receiving, go back to listening
```

tail recursive, thus no memory consumption problem!

# Message delivery order

Erlang's runtime only provides weak guarantees of **message delivery order**:

- if a process  $S$  sends some messages to **another process**  $R$ , then  $R$  will receive the messages in the **same order**  $S$  sent them
- if a process  $S$  sends some messages to **two (or more)** other processes  $R$  and  $Q$ , there is **no guarantee** about the order in which the messages sent by  $S$  are received by  $R$  relative to when they are received by  $Q$

In practice, pretty much all the Erlang code we will write does **not rely on any assumptions** about message delivery order.

Even defining – let alone enforcing – an absolute time across multiple independent processes (which could even be geographically distributed) would be tricky: in order to synchronize, processes can only exchange messages!

# Message delivery order: single process

If **process  $S$**  sends messages  $a, b, c$  – in this order – to **process  $R$** , then  $R$  will receive them in its mailbox in the **same order**.

**sender process  $S$ :**

$R$  !  $a$ ,

$R$  !  $b$ ,

$R$  !  $c$ .

**receiver process  $R$ :**

$R$ 's mailbox:

$R$  is **process  $R$ 's PID**



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$R$  !  $c$ .

receiver process  $R$ :

$R$ 's mailbox:

$a$



$R$  is **process  $R$ 's PID**

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# Message delivery order: single process

If **process *S*** sends messages a, b, c – in this order – to **process *R***, then ***R*** will receive them in its mailbox in the **same order**.

sender process *S*:

*R* ! a,

*R* ! b,

*R* ! c.

receiver process *R*:

*R*'s mailbox:



*R* is **process *R*'s PID**



# Message delivery order: multiple processes

If **process S** sends messages a, b, c – in this order – to **process R** and to **process Q**, **R** and **Q** may receive them in **any order** in their mailboxes relative to each other.

Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



q is process Q's PID

receiver process R:

R's mailbox:

receiver process Q:

Q's mailbox:



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sender process S:

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Q ! c.



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receiver process R:

R's mailbox:

a

receiver process Q:

Q's mailbox:

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R's mailbox:

a

receiver process Q:

Q's mailbox:

b

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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



Q is process Q's PID

receiver process R:

R's mailbox:



receiver process Q:

Q's mailbox:



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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



q is process Q's PID

receiver process R:

R's mailbox:

receiver process Q:

Q's mailbox:

b

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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



q is process Q's PID

receiver process R:

R's mailbox:

receiver process Q:

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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



Q is process Q's PID

receiver process R:

R's mailbox:



receiver process Q:

Q's mailbox:



## Message delivery order: multiple processes

If **process S** sends messages a, b, c – in this order – to **process R** and to **process Q**, **R** and **Q** may receive them in **any order** in their mailboxes relative to each other.

Some possible scenarios:

sender process S:

R ! a,

Q ! b,

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R's mailbox:

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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



q is process Q's PID

receiver process R:

R's mailbox:

receiver process Q:

Q's mailbox:

b

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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



q is process Q's PID

receiver process R:

R's mailbox:

a

receiver process Q:

Q's mailbox:

b

# Message delivery order: multiple processes

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Some possible scenarios:

sender process S:

R ! a,

Q ! b,

Q ! c.



Q is process Q's PID

receiver process R:

R's mailbox:



receiver process Q:

Q's mailbox:



# Stateful processes

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# A ping server

A **ping server** is constantly listening for requests; to every message ping, it replies with a message ack sent back to the sender.

In order to **identify the sender**, it is customary to encode messages as tuple of the form:

```
{SenderId, Message}
```

```
ping() -> receive
```

```
  {From, ping} -> From ! {self(), ack}; % send ack to pinger
```

```
  _           -> ignore                % ignore any other message
```

```
end, ping(). % next message
```

Combining the echo and ping servers:

```
1> Ping = spawn(echo, ping, []), Echo = spawn(echo, repeat_echo, []).
```

```
2> Ping ! {Echo, ping}. % send ping on Echo's behalf
```

```
Received: {<0.64.0>, ack} % ack printed by Echo
```

```
3> Ping ! {Echo, other}. % send other message to Ping
```

```
% no response
```

## Stateful processes

Processes can only operate on the arguments of the function they run, and on whatever is sent to them via message passing. Thus, we store **state** information using **arguments**, whose value gets updated by the **recursive calls** used to make a process permanently running.

# Stateful processes

Processes can only operate on the arguments of the function they run, and on whatever is sent to them via message passing. Thus, we store **state** information using **arguments**, whose value gets updated by the **recursive calls** used to make a process permanently running.

A stateful process can implement the message-passing analogue of the **concurrent counter** that used Java threads. The Erlang counter function recognizes two commands, sent as messages:

- `increment`: add one to the stored value
- `count`: send back the currently stored value

```
base_counter(N) ->
  receive {From, Command} -> case Command of
    increment -> base_counter(N+1);           % increment counter
    count      -> From ! {self(), N},         % send current value
                base_counter(N);             % do not change value
    U          -> io:format("? ~p~n", [U])    % unrecognized command
  end end.
```

# Concurrent counter: first attempt

```
base_counter(N) ->
  receive {From, Command} -> case Command of
    increment -> base_counter(N+1);           % increment counter
    count      -> From ! {self(), N},         % send current value
                base_counter(N);             % do not change value
    U          -> io:format("? ~p~n", [U])    % unrecognized command
  end end.
```

Evaluated only when spawning a process running FCount

```
increment_twice() ->
  Counter = spawn(counter, base_counter, [0]), % counter initially 0
            % function sending message 'increment' to Counter
  FCount = fun () -> Counter ! {self(), increment} end,
            % two processes running FCount
  spawn(FCount), spawn(FCount),
  Counter ! {self(), count}, % send message 'count'
            % wait for response from Counter and print it
  receive {Counter, N} -> io:format("Counter is: ~p~n", [N]) end.
```



## Concurrent counter: first attempt (cont'd)

Running `increment_twice` does not seem to behave as expected:

```
l> increment_twice().
```

```
Counter is: 0
```

The problem is that there is **no guarantee** that the **message delivery order** is the same as the sending order: the request for `count` may be delivered before the two requests for `increment` (or even before the two processes have sent their `increment` requests).

A temporary workaround is **waiting some time** before asking for the count, hoping that the two `increment` messages have been delivered:

```
wait_and_hope() ->
```

```
Counter = spawn(counter, base_counter, [0]), % counter initially 0
```

```
FCount = fun () -> Counter ! {self(), increment} end,
```

```
spawn(FCount), spawn(FCount), % two processes running FCount
```

```
timer:sleep(100), % wait for 'increment' to be delivered
```

```
Counter ! {self(), count}, % send message 'count'
```

```
receive {Counter, N} -> io:format("Counter is: ~p~n", [N]) end.
```

# Synchronization in an asynchronous world

Since there is **no guarantee** that the **message delivery order** is the same as the sending order when multiple processes are involved, the only robust mechanism for synchronization is **exchanging messages** following a suitable **protocol**.

For example, the counter sends **notifications** of every update to a monitoring process:

```
counter(N, Log) -> receive
  {_, increment} -> % send notification, update count
    Log ! {self(), N+1}, counter(N+1, Log);
  {From, count} -> % send count, next message
    From ! {self(), N}, counter(N, Log) end.
```

# Concurrent counter – with monitoring process

```
counter(N, Log) -> receive
```

```
  {_, increment} -> % send notification, update count
```

```
    Log ! {self(), N+1}, counter(N+1, Log);
```

```
  {From, count} -> % send count, next message
```

```
    From ! {self(), N}, counter(N, Log) end.
```

```
% set up counter and incrementers; then start monitor
```

```
increment_and_monitor() ->
```

```
  Counter = spawn(?MODULE, counter, [0, self()]),
```

```
  FCount = fun () -> Counter ! {self(), increment} end,
```

```
  spawn(FCount), spawn(FCount),
```

```
  monitor_counter(Counter). % start monitor
```

what happens to messages not in this format?

```
monitor_counter(Counter) -> receive {Counter, N} ->
```

```
  io:format("Counter is: ~p~n", [N]) end,
```

```
  monitor_counter(Counter).
```

## Concurrent counter – with monitoring process

```
counter(N, Log) -> receive
```

```
  {_, increment} -> % send notification, update count
```

```
    Log ! {self(), N+1}, counter(N+1, Log);
```

```
  {From, count} -> % send count, next message
```

```
    From ! {self(), N}, counter(N, Log) end.
```

```
% set up counter and incrementers; then start monitor
```

```
increment_and_monitor() ->
```

```
  Counter = spawn(?MODULE, counter, [0, self()]),
```

```
  FCount = fun () -> Counter ! {self(), increment} end,
```

```
  spawn(FCount), spawn(FCount),
```

```
  monitor_counter(Counter). % start monitor
```

what happens to messages **not** in this format? they stay in the mailbox

```
monitor_counter(Counter) -> receive {Counter, N} ->
```

```
  io:format("Counter is: ~p~n", [N]) end,
```

```
  monitor_counter(Counter).
```

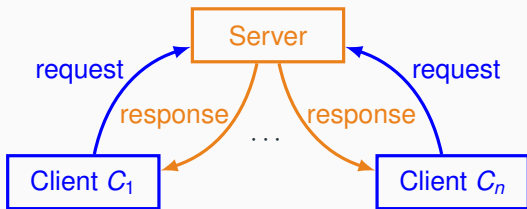
# Clients and servers

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# Client/server communication

The **client/server architecture** is a widely used communication model between processes using message passing:

1. a **server** is available to serve requests from any clients
2. an arbitrary number of **clients** send commands to the server and wait for the server's response



Many **Internet** services (the web, email, ...) use the client/server architecture.

# Servers

A **server** is a process that:

- responds to a fixed number of **commands** – its **interface**
- runs **indefinitely**, serving an arbitrary number of **requests**, until it receives a shutdown command
- can serve an **arbitrary** number of **clients** – which issue commands as **messages**

# Servers

A **server** is a process that:

- responds to a fixed number of **commands** – its **interface**
- runs **indefinitely**, serving an arbitrary number of **requests**, until it receives a shutdown command
- can serve an **arbitrary** number of **clients** – which issue commands as **messages**

Each command is a **message** of the form:

`{Command, From, Ref, Arg1, ..., Argn}`

- **Command** is the command's name
- **From** is the pid of the client issuing the command
- **Ref** is a unique identifier of the request (so that clients can match responses to requests)
- **Arg1, ..., Argn** are any arguments to the command

Each commands is **encapsulated in a function**, so that clients need not know the structure of messages to issue commands.



# A math server

The **interface** of a **math server** consists of the following **commands**:

**factorial**(M): compute the factorial of M

**status**(): return the number of requests served so far (without incrementing it)

**stop**(): shutdown the server

We build an Erlang **module** with interface:

**start**(): start a math server, and return the server's pid

**factorial**(S, M): compute factorial of M on server with pid S

**status**(S): return number of requests served by server with pid S

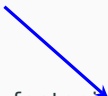
**stop**(S): shutdown server with pid S

```
-module(math_server).
```

```
-export([start/0, factorial/2, status/1, stop/1]).
```

# Math server: event loop

```
loop(N) ->  
  receive      ordinary Erlang function computing factorial  
    % 'factorial' command  
    {factorial, From, Ref, M} ->  
      From ! {response, Ref, compute_factorial(M)},  
      loop(N+1); % increment request number  
    % 'status' command  
    {status, From, Ref} ->  
      From ! {response, Ref, N},  
      loop(N); % don't increment request number  
    % 'stop' command  
    {stop, _From, _Ref} ->  
      ok  
  end.
```



This function need **not** be exported, unless it is spawned by another function of the module using `spawn(?MODULE, loop, [0])`.  
(In that case, it's called via its module, so it must be exported.)

# Math server: starting and stopping

We start the server by spawning a process running `loop(0)`:

```
% start a server, return server's pid  
start() ->  
    spawn(fun () -> loop(0) end).
```

We shutdown the server by sending a command `stop`:

```
% shutdown 'Server'  
stop(Server) ->  
    Server ! {stop, self(), 0}, % Ref is not needed  
    ok.
```

## Math server: factorial and status

We compute a factorial by sending a command factorial:

```
% compute factorial(M) on 'Server'  
factorial(Server, M) ->  
  Ref = make_ref(), % unique reference number  
    % send request to server  
  Server ! {factorial, self(), Ref, M},  
    % wait for response, and return it  
receive {response, Ref, Result} -> Result end.
```

## Math server: factorial and status

We compute a factorial by sending a command factorial:

```
% compute factorial(M) on 'Server'
factorial(Server, M) ->
  Ref = make_ref(% unique reference number),
  % send request to server
  Server ! {factorial, self(), Ref, M},
  % wait for response, and return it
receive {response, Ref, Result} -> Result end.
```

returns number that is unique  
among all connected nodes in the system

## Math server: factorial and status

We compute a factorial by sending a command factorial:

```
% compute factorial(M) on 'Server'
factorial(Server, M) ->
  Ref = make_ref(←), % unique reference number
  % send request to server
  Server ! {factorial, self(←), Ref, M},
  % wait for response, and return it
  receive {response, Ref, Result} -> Result end.
```

returns number that is unique  
among all connected nodes in the system

pid of process  
calling factorial

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  % wait for response, and return it  
  receive {response, Ref, Result} -> Result end.
```

returns number that is unique  
among all connected nodes in the system

pid of process  
calling factorial

We get the server's status by sending a command status:

```
% return number of requests served so far by 'Server'  
status(Server) ->  
  Ref = make_ref(), % unique reference number  
  % send request to server  
  Server ! {status, self(), Ref},  
  % wait for response, and return it  
  receive {response, Ref, Result} -> Result end.
```

## Math server: clients

After creating a server instance, clients simply interact with the server by calling functions of module `math_server`:

```
1> Server = math_server:start().
<0.27.0>
2> math_server:factorial(Server, 12).
479001600
3> math_server:factorial(Server, 4).
24
4> math_server:status(Server).
2
5> math_server:status(Server).
2
5> math_server:stop(Server).
ok
6> math_server:status(Server).
% blocks waiting for response
```



## Generic servers

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A **generic server** takes care of the communication patterns behind every server. Users instantiate a generic server by providing a suitable **handling function**, which implements a specific server functionality.

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A **generic server** takes care of the communication patterns behind every server. Users instantiate a generic server by providing a suitable **handling function**, which implements a specific server functionality.

A generic server's `start` and `stop` functions are almost identical to the math server's – the only difference is that the event loop also includes a handling function:

```
start(InitialState, Handler) ->
  spawn(fun () -> loop(InitialState, Handler) end).

stop(Server) ->
  Server ! {stop, self(), 0}, % Ref is not needed
  ok.
```

# Generic server: event loop

A generic server's **event loop** includes the current state and the handling function as arguments:

```
loop(State, Handler) ->
  receive
    % a request from 'From' with data 'Request'
    {request, From, Ref, Request} ->
      % run handler on request
      case Handler(State, Request) of
        % get handler's output
        {reply, NewState, Result} ->
          % the requester gets the result
          From ! {response, Ref, Result},
          % the server continues with the new state
          loop(NewState, Handler)
      end;
    {stop, _From, _Ref} -> ok
  end.
```

## Generic server: issuing a request

A generic server's function `request` takes care of sending **generic requests** to the server, and of receiving back the results.

```
% issue a request to 'Server'; return answer  
request(Server, Request) ->  
  Ref = make_ref(), % unique reference number  
  % send request to server  
  Server ! {request, self(), Ref, Request},  
  % wait for response, and return it  
  receive {response, Ref, Result} -> Result end.
```

## Math server: using the generic server

Here is how we can define the **math server** using the **generic** server.

Starting and stopping use the handling function `math_handler`:

```
start() -> gserver:start(0, fun math_handler/2).  
stop(Server) -> gserver:stop(Server).
```

The handling function has two cases, one per request kind:

```
math_handler(N, {factorial, M}) -> {reply, N+1, compute_factorial(M)};  
math_handler(N, status) -> {reply, N, N}.
```

The exported functions `factorial` and `status` – which are called by clients – call the generic server's request function.

```
factorial(Server, M) -> gserver:request(Server, {factorial, M}).  
status(Server) -> gserver:request(Server, status).
```

## Servers: improving robustness and flexibility

We extend the implementation of the generic server to **improve**:

**robustness:** add support for error handling and crashes

**flexibility:** add support for updating the server's functionality while the server is running

**performance:** discard spurious messages sent to the server, getting rid of “junk” in the mailbox

All these extensions to the generic server do not change its **interface**; thus instance servers relying on it will still work, with the **added benefits** provided by the new functionality!

# Robust servers

If computing the **handling function** on the input **fails**, we **catch** the resulting exception and notify the client that an error has occurred.

To handle any possible exception, use the **catch(E)** built-in function:

- if evaluating **E** succeeds, the result is propagated;
- if evaluating **E** fails, the resulting exception **Reason** is propagated as `{'EXIT', Reason}`

This is how we perform **exception handling** in the **event loop**:

```
case catch(Handler(State, Request)) of  
  % in case of error  
  {'EXIT', Reason} ->  
    % the requester gets the exception  
    From ! {error, Ref, Reason},  
    % the server continues in the same state  
    loop(State, Handler);  
  % otherwise (no error): get handler's output  
  {reply, NewState, Result} ->
```



# Flexible servers

Changing the server's functionality requires a new **kind of request**, which does not change the server's state but it **changes the handling function**.

The event loop now receives also this new request kind:

```
% a request to swap 'NewHandler' for 'Handler'  
{update, From, Ref, NewHandler} ->  
  From ! {ok, Ref},           % ack  
  % the server continues with the new handler  
  loop(State, NewHandler);
```

Function `update` takes care of sending requests for changing handling function (similarly to what `request` does for basic requests):

```
% change 'Server's handler to 'NewHandler'  
update(Server, NewHandler) ->  
  Ref = make_ref(), % send update request to server  
  Server ! {update, self(), Ref, NewHandler},  
  receive {ok, Ref} -> ok end. % wait for ack
```

## Discarding junk messages

If **unrecognized messages** are sent to a server, they remain in the mailbox indefinitely (they never pattern match in **receive**). If too many such “junk” messages pile up in the mailbox, they may **slow down** the server.

To avoid this, it is sufficient to match any unknown messages and discard them as last clause in the event loop's **receive**:

```
% discard unrecognized messages  
_ -> loop(State, Handler)
```

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To avoid this, it is sufficient to match any unknown messages and discard them as last clause in the event loop's **receive**:

```
% discard unrecognized messages  
_ -> loop(State, Handler)
```

To avoid clients waiting forever for responses to discarded requests, we add a **timeout** to request:

```
receive  
  {response, Ref, Result} -> Result  
  % after 10 seconds, give up  
after 10000 -> timeout end.
```

## **Location transparency & distribution**

---

# Registered processes

One needs another process's pid to exchange messages with it. To increase the flexibility of **exchanging pids** in open systems, it is possible to **register** processes with a symbolic name:

- `register(Name, Pid)`: register the process `Pid` under `Name`; from now on, `Name` can be used wherever a pid is required
- `unregister(Name)`: unregister the process under `Name`; when a registered process terminates, it implicitly unregisters as well
- `registered()`: list all names of registered processes
- `whereis(Name)`: return pid registered under `Name`

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- **register**(Name, Pid): register the process Pid under Name; from now on, Name can be used wherever a pid is required
- **unregister**(Name): unregister the process under Name; when a registered process terminates, it implicitly unregisters as well
- **registered**(): list all names of registered processes
- **whereis**(Name): return pid registered under Name

In the **generic server**, we can add a registration function with name:

```
% start a server and register with 'Name'  
start(InitialState, Handler, Name) ->  
    register(Name, start(InitialState, Handler)).
```

All other server functions can be used by passing Name for Server.

# From concurrent to distributed

Message passing concurrency works in the same way independent of whether the processes run on the same computer or in a **distributed setting**.

In Erlang, we can turn any application into a distributed one by running processes on **different nodes**:

- start an Erlang runtime environment on each node
- connect the nodes by issuing a `ping`
- load the modules to be execute on all nodes in the cluster
- for convenience, register the server processes
- to identify registered process `Name` running on a node `node@net_address` use the tuple `{Name, 'node@net_address'}` wherever you would normally use a registered name or pid

## Distribution: setting up nodes

In our simple experiments, the nodes are processes on the same physical local machine (IP address 127.0.0.1, a.k.a. local host), but the very same commands work on different machines connected by a network.

Node server@127.0.0.1:

```
> erl -name 'server@127.0.0.1'  
    -setcookie math_cluster  
s1>
```

Node client@127.0.0.1:

```
> erl -name 'client@127.0.0.1'  
    -setcookie math_cluster  
c1>
```

A cookie is an identifier that all nodes in the same connected group share.



## Distribution: connect nodes and load modules

Nodes are invisible to each other until a message is exchanged between them; after that, they are **connected**.

Node client@127.0.0.1:

```
% send a ping message to connect client to server node
c1> net_adm:ping('server@127.0.0.1').
pong % the nodes are now connected
% list connected nodes
c2> nodes().
['server@127.0.0.1']
% load module 'ms' in all connected nodes
c3> nl(ms).
abcast % the module is now loaded
```

## Distribution: server setup

We **start the math server** on the node server, and register it under the name `mserver`.

Then, we can **issue request** from the client node using `{mserver, 'server@127.0.0.1'}` instead of `pids`.

Node server@127.0.0.1:

```
s1> register(mserver,  
            ms:start()).  
true  
% server started  
% and registered
```

Node client@127.0.0.1:

```
c4> ms:factorial(  
    {mserver, 'server@127.0.0.1'}, 10).  
3628800  
c5> ms:status(  
    {mserver, 'server@127.0.0.1'}).  
1  
c6> ms:status(  
    {mserver, 'server@127.0.0.1'}).  
1
```

The very same protocol works for an arbitrary number of client nodes.

## These slides' license

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